

“Spread the green color”

Market today: Spread the green color

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- The market prospered after a week of remaining stable and making efforts to recover.
- The growth rate is likely to slow down in the near future and follow the trend of exploring supply and demand around the MA 200, area 1,123 points, and there will be a state of divergence.

The market entered the new trading week in green. Although liquidity in the morning session was still low, price movements were more positive than previous sessions, and the increase in points gradually widened. Liquidity improved in the afternoon session but disputes appeared more. At the end of the session, VN-Index increased 14.6 points (+1.32%), closing at 1,117.66 points. Matching liquidity increased with 550.8 million shares matched on HOSE.

The VN30 group increased 14.41 points (+1.31%), closing at 1,111.86 points. In the group, there were 29 gainers such as MSN (+5.4%), PLX (+2.5%), GAS (+2.4%), VHM (+2.2%), VRE (+2%) ... On the contrary, only 1 loser, namely GVR (-0.2%) ...

With the market's good growth, most industry groups increased and the green color spread to many stocks. Banking, Steel, Construction, Transportation, Retail, Food groups... all have exciting developments.

Foreign investors continued to be net sellers on HOSE, with a value of 124.3 billion VND. In particular, they sold strongly at HPG (-96.3 billion), FUEVFNVD (-43.2 billion), VNM (-36.8 billion), GMD (-35.2 billion), VHC (-27.5 billion) ... By contrast, they bought a lot at PVD (+24.2 billion), BID (+18.8 billion), CTG (+13.9 billion), FTS (+12.1 billion), NLG (+ 11.8 billion)....

The market prospered after a week of remaining stable and making efforts to recover. Liquidity is still not good but gradually increasing, showing that cash flow support is improving while supply is not causing great pressure. The market has surpassed the threshold of 1,110 points and entered the level of 1,110 - 1,130 points. It is expected that this area will have a large potential supply, due to the disputed state and weakness of the market in this area in the past. The growth rate is likely to slow down in the near future and follow the trend of exploring supply and demand around the area of 1,123 points, and there will be a state of divergence. Therefore, investors can expect the possibility of extending the recovery period, and at the same time consider short-term buying in some stocks that have created a foundation for accumulation recently. However, in the short term, you should still take advantage of the recovery to take profits at good price areas or restructure your portfolio.

Analyst Pin-board

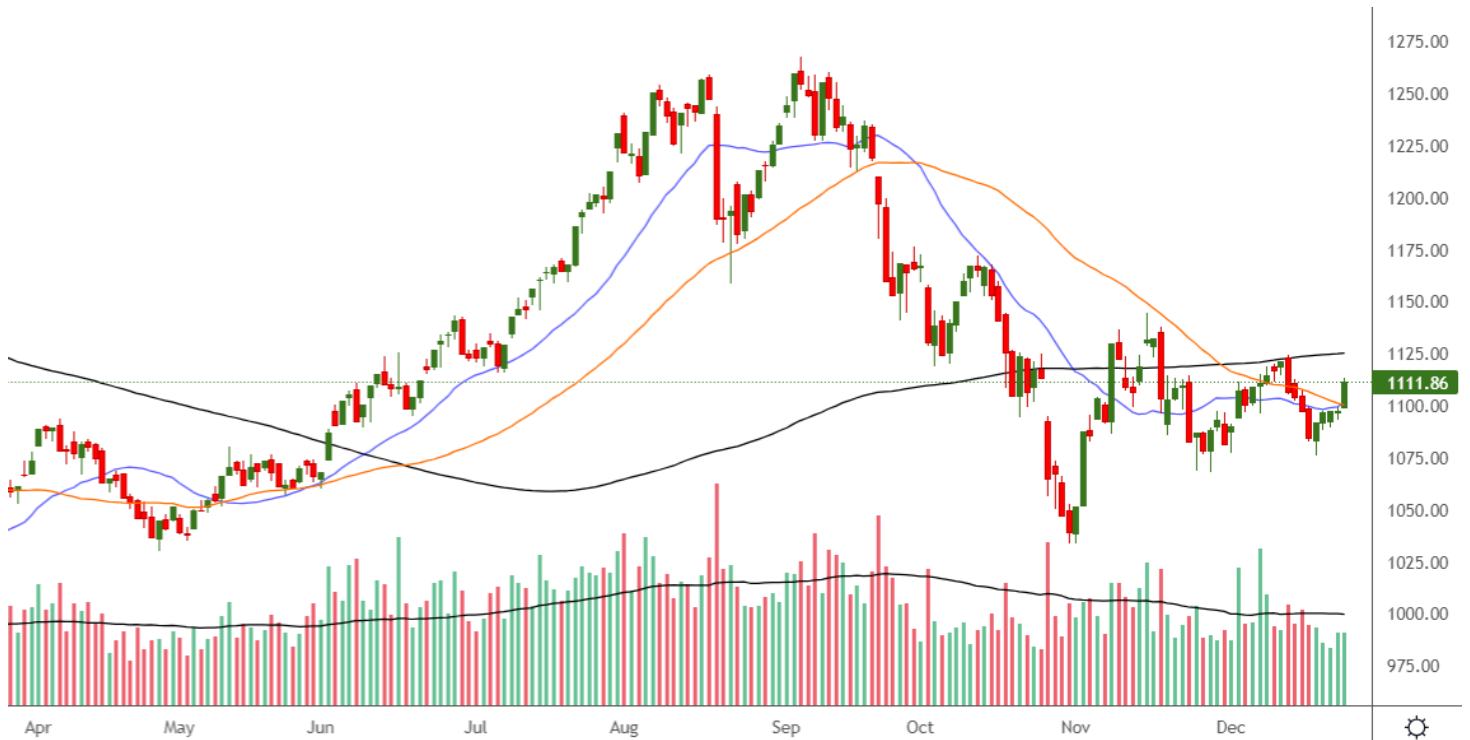
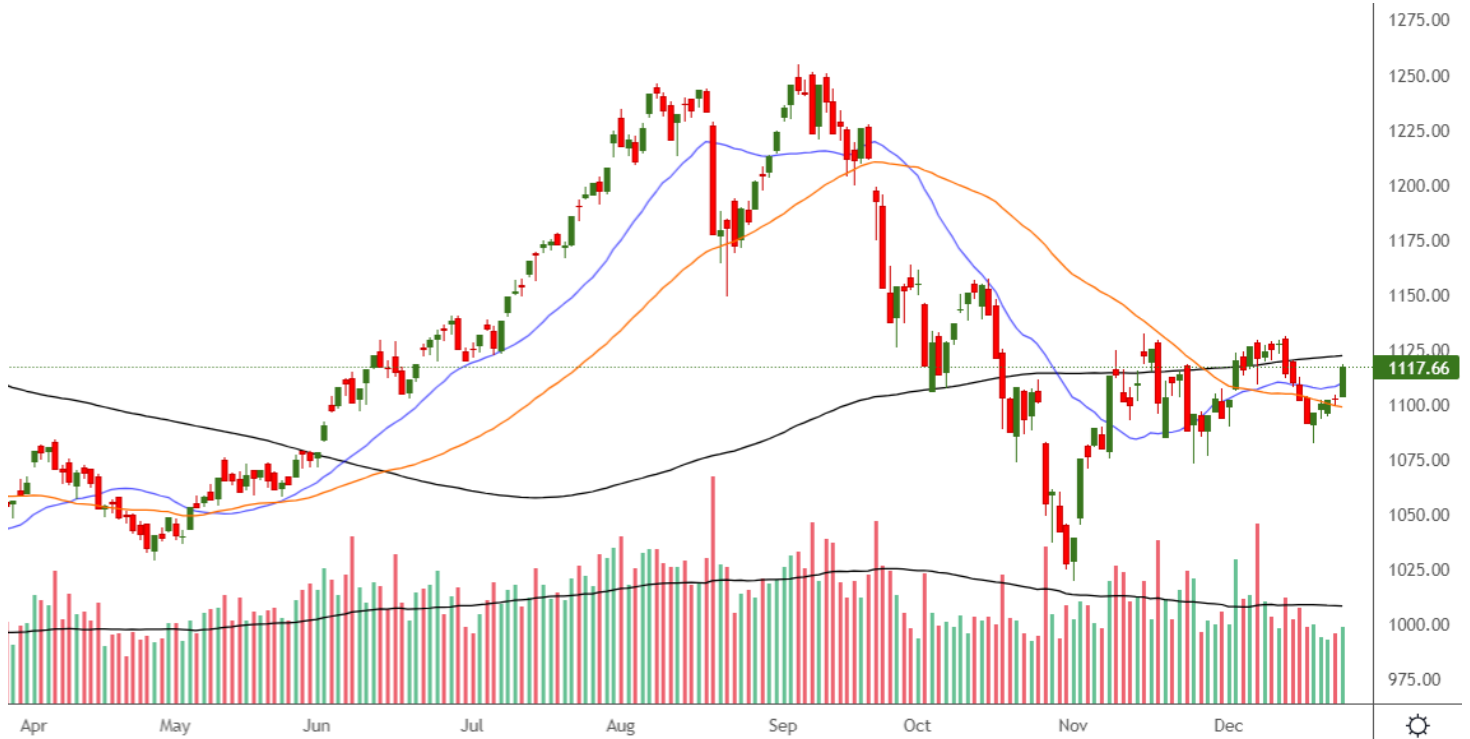
STK – Turnaround may take longer

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Technical Analyst Recommendations

The market prospered after a week of stability and recovery efforts. The market has surpassed the threshold of 1,110 points and entered the disputed zone of 1,110 - 1,130 points. It is expected that this area will have a large potential supply, due to the disputed state and weakness of the market in this area in the past. The uptrend is likely to slow down in the near future and follow the trend of exploring supply and demand around the MA line (200), area 1,123 points. Therefore, investors can expect the possibility of extending the recovery period, and at the same time consider short-term buying in some stocks that have created an accumulation base recently. However, in the short term, investors should still take advantage of the recovery to take profits at good price areas or restructure your portfolio.



VIETNAM

Date	Events
01/12/2023	Publication of PMI (Purchasing Managers Index)
01/12/2023	Effective date of the MSCI portfolio
01/12/2023	Announcement of FTSE and VNM ETF portfolios
08/12/2023	Announcement of VNM ETF portfolios
15/12/2023	Restructuring of FTSE và VNM ETF
21/12/2023	Expiry date of VN30F2312 futures contract
29/12/2023	Announcement of Vietnam's economic data

WORLDWIDE

Date	Countries	Events
01/12/2023	U.S	Publication of PMI (Purchasing Managers Index)
05/12/2023	U.S	JOLTS Job Openings
14/12/2023	U.S	Federal Funds Rate
14/12/2023	U.K	Monetary Policy Summary
01/12/2023	U.S	FOMC member - Barr speaks
01/12/2023	U.K	Industrial Production y/y
08/12/2023	U.S	Unemployment rate announcement
12/12/2023	U.S	Core CPI m/m, y/y
12/12/2023	U.S	EIA crude oil Inventories
13/12/2023	U.S	Federal Budget Balance
13/12/2023	U.S	Core PPI m/m
14/12/2023	U.S	Retail sales announcement
14/12/2023	U.K	Monetary Policy Report Hearings
15/12/2023	China	Retail sales announcement in November
21/12/2023	U.S	EIA natural gas storage
21/12/2023	U.S	GDP announcement
22/12/2023	U.S	Core PCE Price Index m/m
28/12/2023	U.S	EIA crude oil Inventories
28/12/2023	U.S	EIA natural gas storage
29/12/2023	China	Industrial Production y/y

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25 th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20 th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11 th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3 rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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